

Third-Quarter 2005 Report (Unaudited)

Riken Corporation and Consolidated Subsidiaries

February 6, 2006

9-month period ended December 31,
2004 2005
(Millions of Yen)

Consolidated

Income Statement

Sales	58,317	63,984
Operating income	4,582	5,448
Net Income	3,652	3,847

Balance Sheet

Total assets	80,789	89,059
Liabilities	45,629	48,361
Shareholders' equity	33,891	39,115

Statements of Cash Flows

Net cash provided by operating activities	5,139	5,296
Net cash used in investing activities	(3,300)	(4,893)
Net cash used in financing activities	(882)	1,075
Cash and cash equivalents at end of year	7,594	7,351

Non-Consolidated

Income Statement

Sales	50,601	55,227
Operating income	3,229	4,186
Net income	2,394	2,777

Balance Sheet

Total assets	64,648	71,608
Liabilities	38,096	41,764
Shareholders' equity	26,552	29,844

12-month period ended March 31,
2005 2006
(Actual) (Forecast)
(Millions of Yen)

Consolidated

Sales	78,429	85,000
Operating income	6,842	7,600
Net Income	4,998	5,400

Non-Consolidated

Sales	68,483	73,000
Operating income	4,665	5,300
Net income	3,245	3,600
Dividends (yen)	10.0	10.0