

Fiscal-Year 2005 Report

Riken Corporation and Consolidated Subsidiaries

May 19, 2006

	2005	12-month period ended March 31, 2006 (Millions of Yen)
Consolidated		
<u>Income Statement</u>		
Sales	78,429	88,675
Operating income	6,842	7,857
Net Income	4,998	5,659
<u>Balance Sheet</u>		
Total assets	80,747	88,311
Liabilities	44,240	44,958
Shareholders' equity	35,254	41,596
<u>Statements of Cash Flows</u>		
Net cash provided by operating activities	7,545	8,442
Net cash used in investing activities	(5,427)	(6,241)
Net cash used in financing activities	(2,959)	(2,134)
Cash and cash equivalents at end of year	5,578	6,090
Non-Consolidated		
<u>Income Statement</u>		
Sales	68,483	76,316
Operating income	4,665	5,572
Net income	3,245	3,727
<u>Balance Sheet</u>		
Total assets	65,460	70,597
Liabilities	37,904	39,696
Shareholders' equity	27,556	30,900

	2006 (Actual)	12-month period ended March 31, 2007 (Forecast)
		(Millions of Yen)
Consolidated		
Sales	88,675	91,000
Operating income	7,857	8,100
Net Income	5,659	5,900
Non-Consolidated		
Sales	76,316	79,000
Operating income	5,572	6,000
Net income	3,727	4,000
Dividends (yen)	12.0	12.0