

**Fiscal-Year 2007  
(Unaudited) Report**

Riken Corporation and Consolidated Subsidiaries

May 9, 2008

|  | 2007    | 12-month period ended March 31,<br>2008<br>(Million Yen) |
|--|---------|--|
| <b>Consolidated</b>                      |         |  |
| <u>Financial results</u>                 |         |  |
| Net Sales                                | 91,272  | 95,765   |
| Operating income                         | 7,554   | 7,346  |
| Net Income                               | 5,443   | 4,165  |
| <u>Financial position</u>                |         |  |
| Total assets                             | 94,522  | 91,576   |
| Liabilities                              | 47,127  | 41,740   |
| Shareholders' equity                     | 45,207  | 47,918   |
| <u>Cash Flows</u>                        |         |  |
| From operating activities                | 7,639   | 7,167  |
| From investing activities                | (6,360) | (3,014)  |
| From financing activities                | (509)   | (3,524)  |
| Cash and cash equivalents at end of year | 7,097   | 7,645  |
| <b>Unconsolidated</b>                    |         |  |
| <u>Financial results</u>                 |         |  |
| Net sales                                | 77,892  | 77,175   |
| Operating income                         | 5,451   | 4,807  |
| Net income                               | 4,006   | 3,037  |
| <u>Financial position</u>                |         |  |
| Total assets                             | 69,583  | 67,967   |
| Liabilities                              | 37,159  | 34,118   |
| Shareholders' equity                     | 32,100  | 33,683   |

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|                       | 2008<br>(Actual) | 12-month period ended March 31,<br>2009<br>(Forecast) |
|-----------------------|------------------|---|
|                       |                  | (Million yen)   |
| <b>Consolidated</b>   |                  |   |
| Net sales             | 95,765           | 93,000  |
| Operating income      | 7,346            | 7,600   |
| Net Income            | 4,165            | 5,000   |
| <b>Unconsolidated</b> |                  |   |
| Net Sales             | 77,175           | 77,000  |
| Operating income      | 4,807            | 4,800   |
| Net income            | 3,037            | 3,300   |
| Dividends (yen)       | 12.0             | 12.0  |