Third-Quarter 2004 Report
(Unaudited)

February 4, 2005

Riken Corporation and Consolidated Subsidiaries

	9-month period ended December 31,	
	2003	2004
	(Millions of Yen)	
Consolidated		
Income Statement		
Sales	52,595	58,317
Operating income	4,207	4,582
Net income	2,681	3,652
Balance Sheet		
Total assets	74,419	80,789
Liabilities	43,301	45,629
Shareholders' equity	29,905	33,891
Statements of Cash flows		
Net cash provided by operating activities	3,818	5,139
Net cash used in investing activities	(3,216)	(3,300)
Net cash used in financing activities	(451)	(882)
Cash and cash equivalents at end of year	6,621	7,594
Non-Consolidated		
Income Statement		
Sales	45,942	50,601
Operating income	3,082	3,229
Net income	2,146	2,394
Balance Sheet		
Total assets	59,932	64,648
Liabilities	35,734	38,096
Shareholders' equity	24,198	26,552

	12-month period ended March 31,	
	2004	2005
	(Actual)	(Forecast)
	(Millions of Yen)	
Consolidated		
Sales	71,738	76,000
Operating income	6,091	6,500
Net income	3,877	4,600
Non-consolidated		
Sales	63,263	67,500
Operating income	4,497	5,000
Net income	2,891	3,200
Dividends (yen)	8.5	8.5