

Fiscal Year 2004 Report

May 19, 2005

Riken Corporation and Consolidated Subsidiaries

12-month period ended March 31,
2004 2005
(Millions of Yen)

Consolidated

Income Statement

Sales	71,738	78,429
Operating income	6,091	6,842
Net income	3,877	4,998

Balance Sheet

Total assets	74,459	80,747
Liabilities	42,385	44,240
Shareholders' equity	30,888	35,254

Statements of Cash flows

Net cash provided by operating activities	6,529	7,547
Net cash used in investing activities	(4,283)	(5,427)
Net cash used in financing activities	(2,071)	(2,959)
Cash and cash equivalents at end of year	6,520	5,578

Non-Consolidated

Income Statement

Sales	63,263	68,483
Operating income	4,497	4,665
Net income	2,891	3,245

Balance Sheet

Total assets	60,639	65,460
Liabilities	35,667	37,904
Shareholders' equity	24,971	27,556

12-month period ended March 31,
2005 2006
(Actual) (Forecast)
(Millions of Yen)

Consolidated

Sales	78,429	83,000
Operating income	6,842	7,400
Net income	4,998	5,400

Non-consolidated

Sales	68,483	73,000
Operating income	4,665	5,300
Net income	3,977	3,600
Dividends (yen)	10.0	10.0