

First-Quarter 2005 Report (Unaudited)

Riken Corporation and Consolidated Subsidiaries

August 4, 2005

	3-month period ended June 30,	
	2004	2005
	(Millions of Yen)	
Consolidated		
<u>Income Statement</u>		
Sales	18,722	20,953
Operating income	1,508	1,840
Net Income	1,072	1,244
<u>Balance Sheet</u>		
Total assets	75,079	81,640
Liabilities	42,863	44,493
Shareholders' equity	31,023	35,783
<u>Statements of Cash Flows</u>		
Net cash provided by operating activities	1,198	1,349
Net cash used in investing activities	(1,120)	(1,831)
Net cash used in financing activities	(625)	(88)
Cash and cash equivalents at end of year	5,908	5,084
Non-Consolidated		
<u>Income Statement</u>		
Sales	16,339	17,731
Operating income	1,056	1,351
Net income	667	844
<u>Balance Sheet</u>		
Total assets	61,063	65,360
Liabilities	36,277	37,915
Shareholders' equity	24,785	27,445

	12-month period ended March 31,	
	2005	2006
	(Actual)	(Forecast)
	(Millions of Yen)	
Consolidated		
Sales	78,429	83,000
Operating income	6,842	7,400
Net Income	4,998	5,400
Non-Consolidated		
Sales	68,483	73,000
Operating income	4,665	5,300
Net income	3,245	3,600
Dividends (yen)	10.0	10.0