

First-Quarter 2004 Report (Unaudited)

Riken Corporation and Consolidated Subsidiaries

August 5, 2004

3-month period ended June 30,
2004
(Millions of Yen)

Consolidated

Income Statement

Sales	18,722
Operating income	1,508
Net income	1,072

Balance Sheet

Total assets	75,079
Liabilities	42,863
Shareholders' equity	31,023

Statements of Cash flows

Net cash provided by operating activities	1,198
Net cash used in investing activities	(1,120)
Net cash used in financing activities	(625)
Cash and cash equivalents at end of period	5,908

Non-Consolidated

Income Statement

Sales	16,339
Operating income	1,056
Net income	667

Balance Sheet

Total assets	61,063
Liabilities	36,277
Shareholders' equity	24,785
