

**Fiscal-Year 2008
(Unaudited) Report**

Riken Corporation and Consolidated Subsidiaries

May 13, 2009

	2008	12-month period ended March 31, 2009 (Million Yen)
Consolidated		
<u>Financial results</u>		
Net Sales	95,765	80,909
Operating income	7,346	245
Net Income	4,165	(1,118)
<u>Financial position</u>		
Total assets	91,576	76,793
Liabilities	41,740	34,989
Shareholders' equity	47,918	43,784
<u>Cash Flows</u>		
From operating activities	7,167	6,917
From investing activities	(3,014)	(6,945)
From financing activities	(3,524)	(1,060)
Cash and cash equivalents at end of year	7,645	5,709
Unconsolidated		
<u>Financial results</u>		
Net sales	77,175	64,269
Operating income	4,807	(996)
Net income	3,037	(601)
<u>Financial position</u>		
Total assets	67,967	59,382
Liabilities	34,118	29,370
Shareholders' equity	33,683	29,991

	2009 (Actual)	12-month period ended March 31, 2010 (Forecast)
		(Million yen)
Consolidated		
Net sales	80,909	63,000
Operating income	245	200
Net Income	(1,118)	500
Unconsolidated		
Net Sales	64,269	
Operating income	(996)	
Net income	(601)	
Dividends (yen)	8.0	