

Fiscal year 2002 Report

May 22, 2003

Riken Corporation and Consolidated Subsidiaries

12-month period ended March 31,
2002 2003
(Millions of Yen)

Consolidated

Income Statement

Sales	69,249	71,509
Operating income	5,589	5,713
Net income	3,344	4,409

Balance Sheet

Total assets	72,849	72,144
Liabilities	46,802	42,993
Shareholders' equity	25,695	28,038

Statements of Cash flows

Net cash provided by operating activities	5,333	8,917
Net cash used in investing activities	(3,314)	(6,120)
Net cash used in financing activities	(4,623)	(3,002)
Cash and cash equivalents at end of year	7,258	6,724

Non-Consolidated

Income Statement

Sales	61,740	62,909
Operating income	4,457	5,427
Net income	2,639	3,711

Balance Sheet

Total assets	58,574	58,496
Liabilities	38,436	35,628
Shareholders' equity	20,137	22,868

12-month period ended March 31,
2003 2004
(Actual) (Forecast)
(Millions of Yen)

Consolidated

Sales	71,509	71,500
Operating income	5,951	6,600
Net income	4,409	4,000

Non-consolidated

Sales	62,909	63,000
Operating income	5,427	5,800
Net income	3,711	3,400
Dividends (yen)	8.5	8.5